



Profile



KAWATATE OSAMU

22 February 1966: Born in Fukuoka prefecture, Japan CTO, Director, Member of the Board of Yanmar Holdings Co., Ltd.

"I would like to convey our appreciation to Can Tho University for giving us the opportunity to make a presentation at this SDMD2022 forum."

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WHO IS YANMAR An overview of the Yanmar Group







President, **Takehito Yamaoka**



Founder, **Magokichi Yamaoka**

Trade name Yanmar Holdings Co., Ltd

Head office 1-32, Chayamachi, Kita-ku, Osaka, Japan

YANMAR FLYING-Y BUILDING

Founded March 1912 (110 years since our founding)

Founded as YAMAOKA HATSUDOKI KOSAKUSHO

Established April 2013

Capital **90 million yen**

Founder Magokichi Yamaoka

President Takehito Yamaoka

Employees 20,744 (As of March 31, 2022)

Mission Statement



We strive to provide sustainable solutions
for needs which are essential to human life.
We focus on the challenges our customers face
in food production and harnessing power,
thereby enriching people's lives for all our tomorrows.

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Yanmar's Purpose

A SUSTAINABLE FUTURE





Global Network

The Yanmar Group consists of over 110 companies located around the world, carrying out production, sales, research, and development.



Yanmar Group in Thailand

YANMAR S.P. CO., LTD.
YANMAR AGRICULTURAL MACHINERY
(THAILAND) CO.LTD.

Head office

R&D Center

Yanmar Group in Myanmar

YANMAR MYANMAR CO., LTD.

Yanmar Group in Singapore

- YANMAR INTERNATIONAL SINGAPORE PTE. LTD.
- YANMAR ASIA (SINGAPORE) CORPORATION PTE. LTD.

Yanmar Group in Vietnam

- YANMAR AGRICULTURAL MACHINERY VIETNAM
- YANMAR ASIA VIETNAM OFFICE
- YANMAR BOAT MANUFACTURING VIETNAM
- YANMAR AGRICULTURAL RESEARCH
- INSTITUTE VIETNAM

Yanmar Group in Philippines

YANMAR PHILIPPINE CORPORATION YANMAR ASIA PHILIPPINE BRANCH

Yanmar Group in Malasia

YANMAR KOTA KINABALU R&D CENTER SDN. BHD.

Yanmar Group in Indonesia

- PT. YANMAR DIESEL INDONESIA
- PT. YKT GEAR INDONESIA
- PT. YANMAR INDONESIAYANMAR
- AGRICULTURAL RESEARCH INSTITUTE- IPB

Main Yanmar Group Sites

- Head office
- Regional headquarters
- Local subsidiary
- R&D

Yanmar Group Companies

112

As of March 31, 2022

Employees

20,744

As of March 31, 2022

Seven Business Areas







Industrial Engines



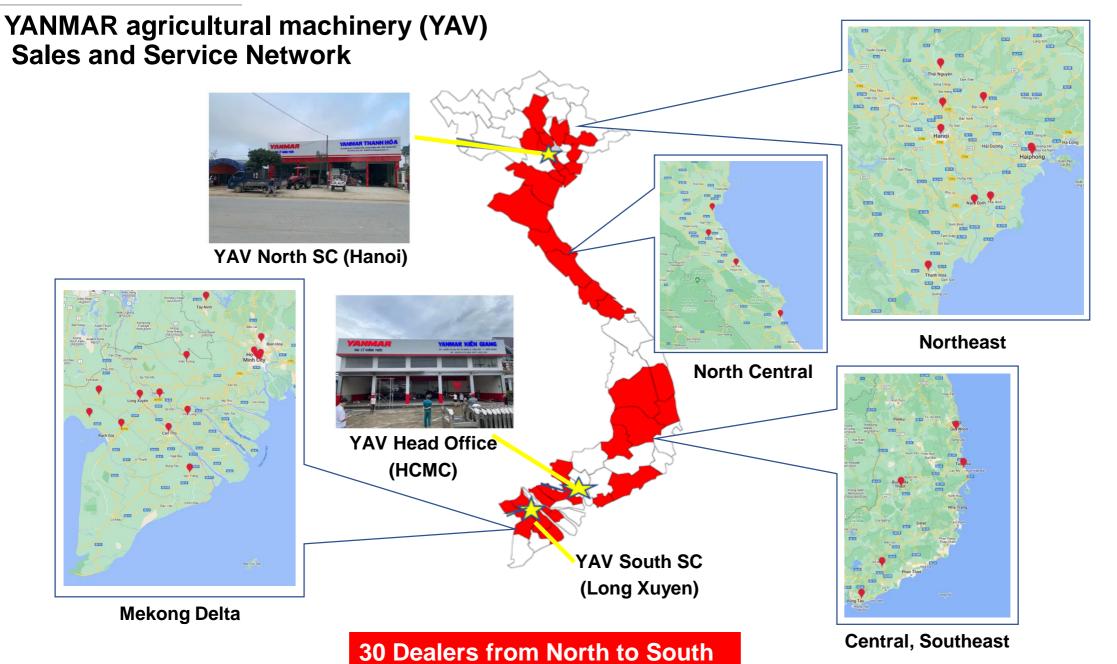
Marine Commercial Engines





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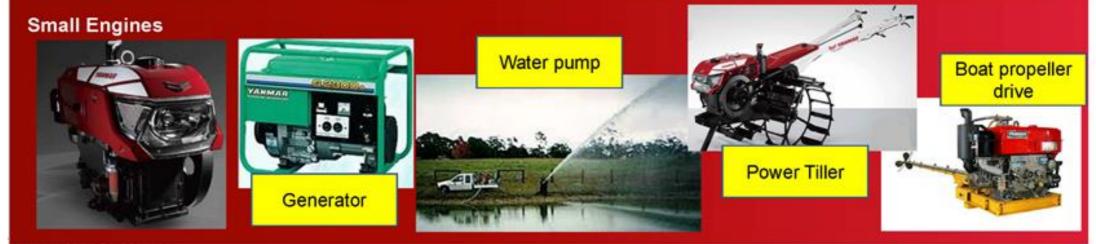


YANMAR agricultural machinery (YAV) Product Lineup









Fostering Culture

► Football sponsorship



VIETNAM NATIONAL FOOTBALL TEAM TOP STAR PARTNER





YANMAR agricultural research institute, Vietnam (YARIV)



Established: March, 2013

Address: Campus 2, Can Tho University



Machine





Field Test





Seminar







SDMD2022 FORUM and Challenges Facing Mekong Delta

SDMD 2022 OBJECTIVES

SDMD 2022 International Symposium, the First Forum in the Regular SDMD Forum (every 2 years) aims to:

Connect, and share information on current status, potential, challenges of key fields of the MKD in order to the formation of strategies, policies and regulation for sustainable development of the MKD with a vision to 2045.

2 Promote collaboration amongst stakeholders in making and implementing research and development projects for the region.

SDMD 2022 TOPICS

Human resources for Science and Technology in the Mekong Delta - Current status, strategies and solutions for development.

2 Hi-tech agriculture and digital transformation in agriculture - Current status, strategies, solutions in science and technology for development of Mekong Delta

Marine economy and Circular economy - Strategies and solutions in science and technology for sustainable development of Mekong Delta

4 Climate change – Strategies and solutions in science and technology for sustainable development of Mekong Delta

5 Digital Transformation for sustainable development of Mekong Delta

1. Low sustainability and unstable production*

- 1) High production cost in agriculture
- 2) Low level of mechanization in rice planting
- 3) Reduction of chemicals in agriculture
- 4) Labor shortage in agriculture due to industrialization
- 5) Outdated agricultural processing technology
- 6) Water shortage and salt damage

2. Sustainable farm management*

- 1) Shift from low-productivity agriculture to high-value-added agriculture
- 2) Resource recycling
- 3) Develop renewable and clean energy

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4) Reduction of GHG emissions

Introduce Yanmar's current activities and potentials for sustainable future of Mekong Delta

Implement for spot seeding

1. Customer issue

uneven growth, diseases and lodging High cost due to sowing a lot of seeds

2. Product

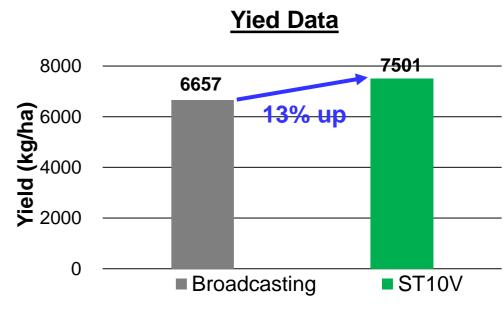
Spot seeder ST10V: Launched in August 2022



Thanks to Dr. Thanh and stakeholders in the Mekong Delta

3. Product effect (Value to customers)

- Avoidance of disease and lodging due to uniform growth by spot seeding
- Stable yield and quality
- Reduce the amounts of seeds.
- Solve the labor shortage by improving efficiency



*Average data of 7 seasons from 2020 to 2022 in Long An, An Giang, and Kien Giang province

Rice transplanter with fertilizer applicator

1. Customer issue

Want more stable and high yield with optimal planting conditions and fertilizer application

2. Product

Rice transplanter with fertilizer applicator: Launched in 2020

Thanks to Dr. Thanh and stakeholders in the Mekong Delta



3. Product effect (Value to customers)

- Reduce seeds, chemical fertilizer, and pesticide
- Increase farmer's productivity, quality, and profit

Demonstration test result in Tien Giang province in 2019

Contents	Field A (1ha)	Field B (1ha)
Input		
Rice Variety	OM5451	OM5451
Seeds Amount	50kg	150kg
Sowing method	Transplanter with fertilizer applicator	Broadcasting by hand
Fertilizer	2 times/ crop (370 kg/ha)	times/crop by hand (410kg)
Output		
Yield (t/ha)	6.6	up 5.5
Profit (VND)	18,537,000	13,792,000

Collaboration by YARIV, Binh Dien fertilizer Co., and DARD in Tien Giang

Yanmar SMARTASSIST

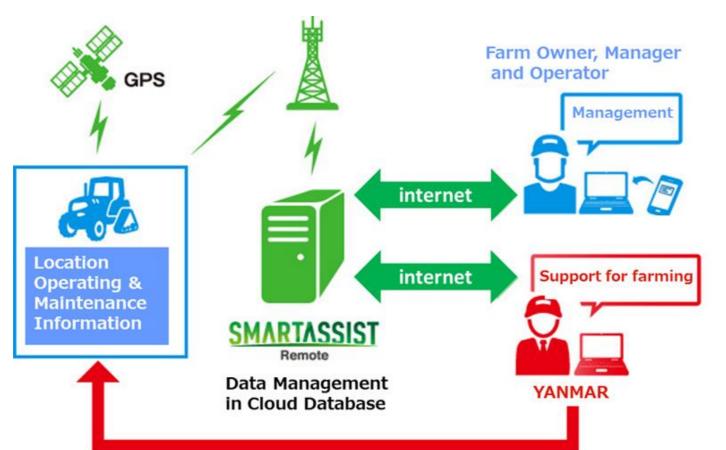
1. Customer issue

Want to visualize the operation status of agricultural machine for efficient farm management

2. Product

Yamar SMARTASSIST Remote

Launched: 2013



3. Product effect (Value to customers)

Protect equipment and optimize the operational conditions, whilst also averting costly breakdowns.



Measure work area accurately



Easy inspect works

On-Site Service

Robot Tractor

1. Customer issue

Labor shortage, labor saving

2. Product

Robot Tractor: Launched in Japan in 2018

ROBOT TRACTOR



3. Product effect (Value to customers)

- Anyone can work like an expert
- Hard work fatigue reduction
- Auto straight-running in narrow field and around the ridge
- Double productivity with 1 person can operate
 2 tractors at the same time



Toward resource-recycling in food production

Product

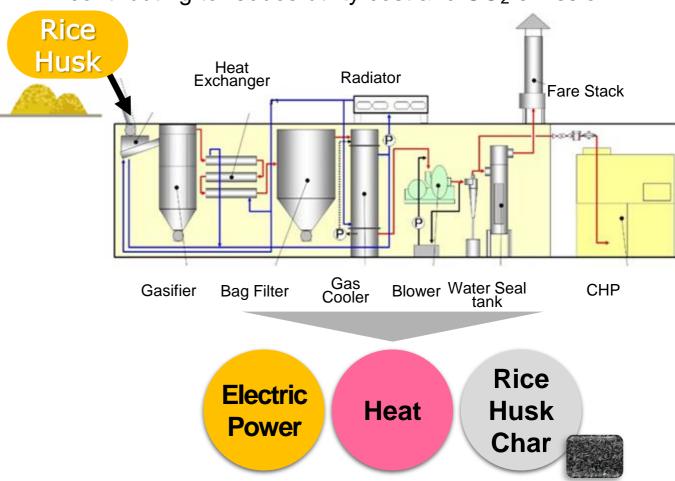
Rice Husk Gasification Trigeneration system



Developing small-scale packaging system in Japan

Product effect (Value to customers)

- Effective use of rice husk char as organic fertilizer
- Provide electric power and heat to milling factory contributing to reduce utility cost and CO₂ emission.



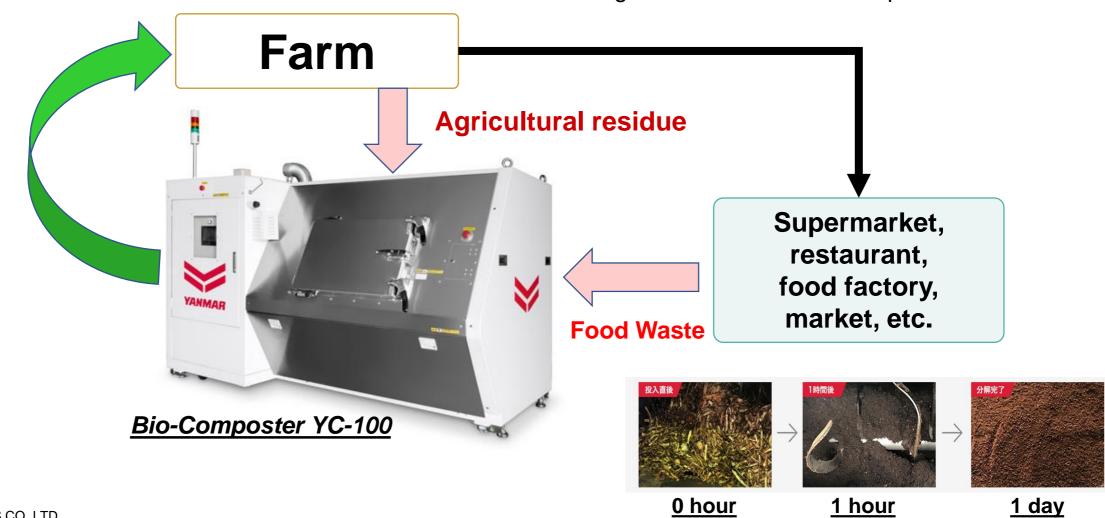
Toward resource circulation in food production

Product

Bio Composter : Launched in Japan in 2021

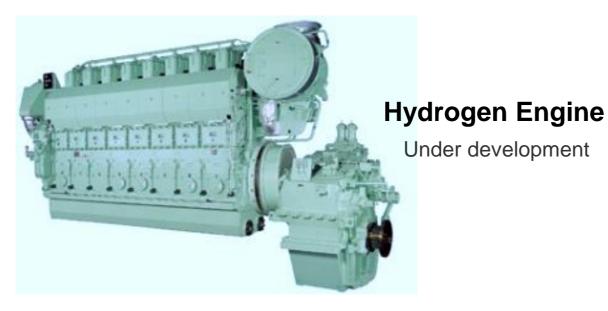
Product effect (Value to customers)

Circulate resources by using food waste and agricultural residue as compost



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Harnessing power - Green Power Train -







Electric mini excavator



Biogas cogeneration



A SUSTAINABLE FUTURE of Mekong Delta

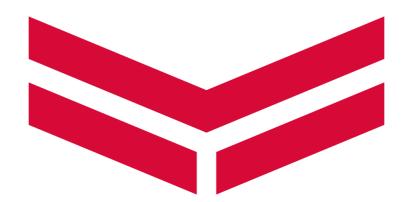
We believe that the development of the Mekong Delta is essential to support the increasing demand of food in the world.

We, Yanmar, would like to support to develop the Mekong Delta together with Dr. Thanh and everyone else at Can Tho University.

With most advanced technologies, Dr. Thanh and Yanmar will solve problems such as labor shortages, cost reduction, technology transfer, and scale expansion,,,...

We are confident that we can support development of Mekong Delta.

Thank you so much for your attention, today.



Optimization of fertilizer application

potentials

1. Customer issue

- Unstable yield and quality due to variation in soil fertility in fields
- High fertilizer costs

2. Product Launched: 2018 in Japan

Remote sensing

- Sensing of growth state that create crop growth map
- Fertilization design system that creates fertilization map
- Variable fertilizer applicator that performs variable fertilization using fertilization map

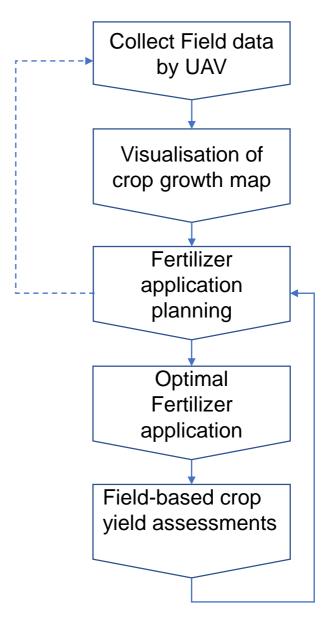
3. Product effect (Value to customers)

- Stable yield and quality
- Save fertilizer cost

Voice of customer: Rice Farmer (52ha)

- - Visualization of field fertility led to soil improvement
- Essential for farm filed scale expansion

Remote sensing Procedure



YANMAR's vision for the future of agriculture

1 Planting plan 2 Seedling production 3 Plowing/Soil preparation 9 Storing/Preserving 8 Drying/Adjusting 7 Harvesting/Threshing Next-level labor savings and large-scale production **Smart Agriculture** Agricultural Technology Bringing out iberation from intensive and the most Advanced Technology dangerous works in your produce Enabling anyone Providing security and

reliability for suppliers

and consumers

to perform

agricultural work

With a system that considers leading-

4 Fertilization/Top dressing

10 Processing

5 Transplanting/Sowing

11 Distribution/Sales

6 Cultivation management

12 Table

edge agricultural machinery and data acquisition and operation, we will realize labor-saving, high efficiency, and high precision.

We will solve problems such as labor shortages, cost reduction, technology transfer, and scale expansion that agriculture faces.